



**ANNOUNCEMENT FOR
ORDINARY ANNUAL GENERAL MEETING (AGM)
OF SHAREHOLDERS**

**From the Board of Directors of
ALBARAKA TURK PARTICIPATION BANK**

The Annual General Meeting of Albaraka Türk Participation Bank will be held in Istanbul on **29 March, 2012 (at 10.00 o'clock)** in the Company Headquarters located in Istanbul at **Saray Mah, Dr. Adnan Büyükdeniz Cad. No: 6, Ümraniye 34768, İstanbul**, in order to discuss the 2011 operations and related financial statements of our Bank in accordance with the **agenda** specified herebelow.

Shareholders can attend this meeting by presenting themselves in person, or be represented by means of a **proxy** (power of attorney). Non-attending shareholders requesting to be represented in this meeting are kindly asked to fill a proxy. A standard proxy form is attached herewith. Such proxies must either be certified by a public notary, or must be backed by an authorized signature document issued by a public notary.

The Annual Report of the Board of Directors, including the Balance-Sheet, the Profit & Loss account, and the Report of Auditors pertaining to our 2011 operational year shall be made available to all our shareholders for inspection at our Head Office in Istanbul, 15 days prior the meeting.

Owners of the publicly held shares that are registered in and monitored by the Central Registration Agency (CRA) are temporarily required to freeze trading of their shares between 19 March and 23 March 2012, and obtain Blockage Letters from the CRA. After conveying the letters to the office of Investor Relations Dept in the General Management by 27.03.2012 the latest, these shareholders will be given Admission Cards for the AGM from the Bank. Other shareholders whose shares are not traded in the stock exchange are kindly requested to collect their Admission Cards on the AGM day at the venue of the conference.

Attendance or representation of our shareholders in the Annual General Assembly is kindly requested.

AGENDA:

1. Inauguration; formation of Presiding Council.
2. Authorizing the Presiding Council to sign the minutes of the General Assembly meeting.
3. Reading and discussing the annual reports of the Board of Directors, the Board of Auditors and the independent Audit Firm about the fiscal year 2011.
4. Reading, discussing and approving the Balance-Sheet with Profit & Loss Account.
5. Discussing and resolving the Board of Directors' proposal about the profit of 2011.
6. Acquitting the members of the Board of Directors.
7. Acquitting the members of the Board of Auditors.
8. Selecting new members of the Board of Auditors.
9. Selecting Independent Audit Firm.
10. Permitting members of the Board of Directors to conduct business with our Bank, in line with articles 334 and 335 of Turkish Commercial Code.
11. Providing the General Assembly with details of our Bank's donations in 2011.
12. Determining remunerations for the members of the Board of Directors.
13. Remarks and requests.

Enclosed 1. Power of Attorney (proxy) to be filled in.

